



K-Fi News

September 2009

The K Financial Foundation—Spreading Smiles

The K Financial Foundation had a very active third quarter helping make a difference in peoples' lives during this difficult economic time.

The K Financial team hit the streets in Denver in July to distribute food and other items to the homeless. With funding from the K Financial Foundation, the team purchased and passed out granola bars, fruit, juice, donuts, Girl Scout cookies, baseball hats, sunscreen, and sunglasses. This is a great opportunity for the team to give back to the community and help those less fortunate than us.



Rosa and Anthony with their new bikes

In mid-July, Jamie Kilcoyne delivered two top of the line mountain bikes to this year's Bikes for Students recipients. Anthony and Rosa are great kids and were really excited for their new wheels. Anthony was blown away that his bike had a shock on the front. He kept saying "this thing is tight!" while he rode around the parking lot jumping over curbs.



On September 30th, the K Financial team treated 12 kids from the Mount Saint Vincent Home to a pizza party and Rockies Game complete with new Rockies jerseys and baseball caps. Everyone had a fabulous time as the Rockies beat the Brewers!



K Financial Welcomes New Clients

K Financial's client base continues to grow with the addition of two new clients in the third quarter. We appreciate the opportunity to work with these companies and look forward to helping them now and in the future.

Market Force Information — Market Force Information is the leading customer experience information and insights partner for multi-location businesses. K Financial performed a 401(k) audit for Market Force in August.

TriSource Solutions — TriSource Solutions is a full-service merchant processing company for independent sales organizations, independent sales agents, merchant level salespeople and agent banks. K Financial performed a SAS 70 audit for TriSource in September.



K Financial Offers Financial Statement Risk Assessment Software

K Financial has announced the availability of its new, web-based Financial Statement Risk Assessment (FSRA) application that provides a customizable, affordable approach to risk identification, control and monitoring.

The software was developed to help companies identify, understand and control their financial reporting risks.

The most significant feature of the K Financial FSRA program is the methodology it utilizes for quantifying and scoring risks and linking them to the relevant internal controls. The scoring mechanism, which is

now automated and built into the application, enables companies to understand the true exposure for each of their significant risks and make educated decisions about how to manage and control risks.

Since 2003, the firm has helped companies implement and maintain FSRA programs for identifying and evaluating critical financial reporting risks and the related controls. With the availability of its new web application, companies will be able to further streamline the process of documenting and assessing risk and control information.

Lonny Leinweber Earns CISA Certification



Lonny Leinweber passed the Certified Information Systems Auditor (CISA) exam this summer and satisfied all other requirements to become CISA certified. The CISA certification program is sponsored by ISACA – a leading non-profit organization providing knowledge, certifications, community, advocacy and education on information systems assurance and security, enterprise governance of IT, and IT-related risk and compliance.

Since 1978, the CISA Certification has been considered the globally recognized achievement for those who control, monitor and assess an organization's information technology and business systems.

Having received the CISA designation, Lonny demonstrates that he possesses information system (IS) audit, control and security skills. Congratulations Lonny!